



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, June 27, 2022



DAILY MARKETS WRAP,

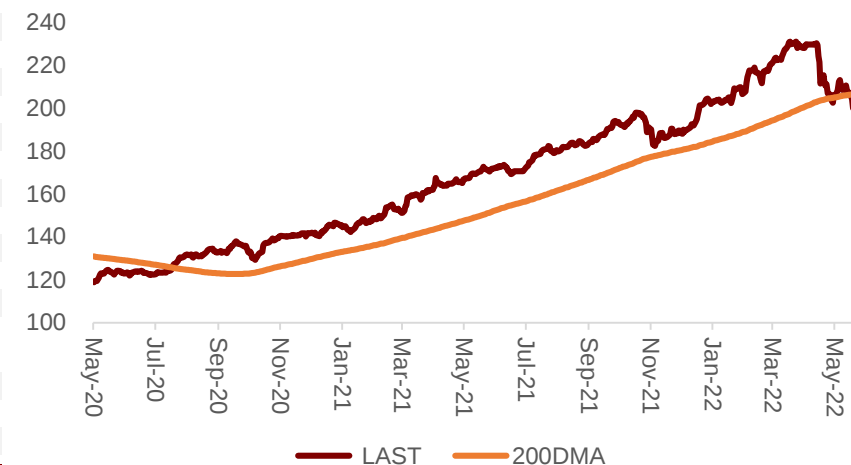
NIC RESEARCH AND STUDIES DEP



Market Watch Monday, June 27, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,427.26	-0.74	-3.36	-11.57	-12.71	1.29	11,167 SAR	1.97	18.58
Qatar (QE Index)	12,155.33	0.21	-3.24	-5.91	-10.18	4.55	609 QAR	1.49	14.80
Dubai (DFMGI)	3,217.50	0.49	-1.92	-3.88	-8.76	0.68	439 AED	1.32	33.95
Abu Dhabi (ADI)	9,267.64	0.32	-2.49	-7.83	-6.85	9.18	1,435 AED	1.95	20.02
Bahrain (BAX)	1,810.81	0.06	-2.21	-5.73	-12.67	0.75	18 BHD	1.17	171.30
MUSCAT SE INDEX	4,116.95	-0.04	-0.13	0.02	-2.10	-0.30	5 OMR	0.90	13.25
SP GCC Comp LMC	191.82	-0.28	-2.97	-9.95	-13.88	1.09			
Developed Markets									
MSCI World Index	2,623.20	0.14	5.33	-6.01	-14.08	-18.83			
U.S. (S&P 500)	3,900.11	-0.30	6.36	-5.62	-13.91	-18.17			
U.K. (FTSE 100)	7,258.32	0.69	3.03	-4.59	-3.42	-1.71			
Japan (Topix)	1,887.42	1.11	1.05	-1.32	-3.03	-5.27			
Emerging Markets									
MSCI EM Index	1,027.55	1.62	1.93	-4.65	-10.01	-16.60			
China (SSE Composite)	3,379.19	0.88	2.86	6.05	3.90	-7.16			
India (Sensex)	53,161.28	0.82	3.23	-4.33	-9.23	-8.74			
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,331.75	0.04	-1.11	-6.29	-10.00	4.10	43.82 KWD	2.40	21.91
Kuwait Premier Index	8,131.63	0.09	-1.05	-6.27	-10.26	6.45	33.56 KWD	2.56	23.96
Kuwait Main Index	5,686.77	-0.13	-1.30	-6.33	-9.08	-3.39	10.26 KWD	1.87	15.24
NIC 50	9,118.59	0.04	-1.06	-6.28	-10.27	6.99	28.60 KWD	2.54	22.96
Kuwait Sector									
Banking	1,751.11	0.30	0.24	-4.11	-9.28	7.91	26.21 KWD	1.32	24.96
Telecom	1,207.25	-0.28	-3.06	-6.72	-4.35	10.82	3.71 KWD	0.85	13.71
Industrials	1,175.73	-0.56	-5.37	-11.08	-9.21	3.00	4.18 KWD	0.94	10.87
Financial services	1,356.99	-0.81	-2.62	-11.86	-18.29	-4.66	3.51 KWD	0.78	17.16
Real estate	1,204.49	-0.17	-2.41	-8.76	-13.67	-9.19	2.60 KWD	0.63	22.85
Basic materials	1,021.64	0.12	-1.89	-15.30	-12.06	-0.31	0.91 KWD	1.47	9.73
Health care	492.51	4.49	2.58	2.58	-0.51	-38.21	0.24 KWD	3.10	12.82
Consumer services	522.61	0.93	-6.89	-19.84	-26.57	-28.52	0.76 KWD	0.86	33.57
Insurance	1,538.53	0.29	0.52	2.36	-5.10	0.34	0.64 KWD	0.76	8.39
Consumer Disc	1,474.17	-0.71	-1.95	-6.98	-4.46	10.29	0.16 KWD	0.99	10.09
Energy	1,166.44	0.60	2.54	-0.02	-10.19	-18.33	0.24 KWD	0.80	15.50
Technology	640.20	0.00	-2.22	-4.35	-5.38	-6.38	0.01 KWD	0.77	0.00
Utilities	534.21	0.00	-1.93	-5.58	-8.97	-10.97	0.22 KWD	2.55	15.65

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil futures rose in Asia's afternoon trade, International benchmark Brent crude was 0.75% higher at \$115.95 per barrel.

Kuwait Market

The market closed up today by +0.04%, closed at 7,331.75 value traded 43.0 million KD, Premier market value traded reached 30.0 million KD and closed at 8,131.63 up by +0.09%.

Saudi Market

The Market closed down today by - 0.74%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

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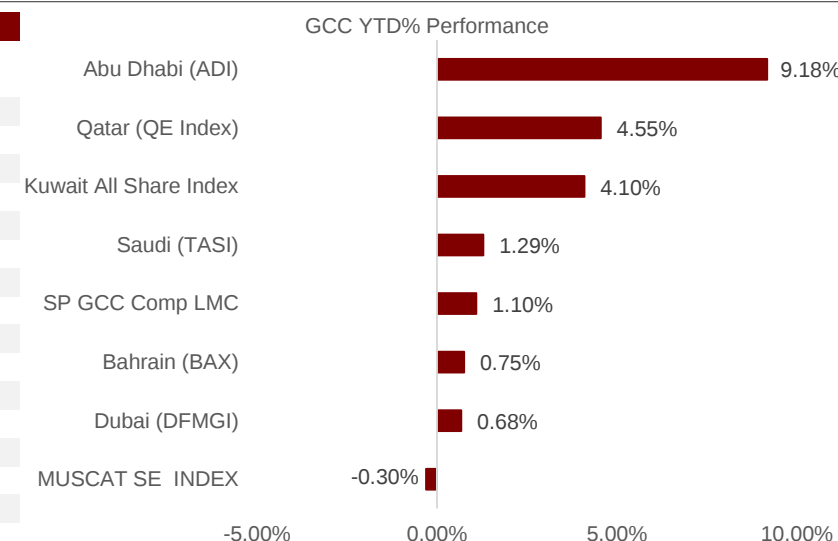
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.036	0.58	0.10	-0.19	-5.73	9.11	7.83 KWD	2.04	27.00
KFH	0.839	0.48	1.08	-6.67	-13.83	10.93	7.80 KWD	4.09	32.00
Zain	0.597	0.00	-2.77	-5.24	-4.94	0.34	2.59 KWD	2.28	13.71
BOUBYAN BANK	0.778	0.00	-1.14	-4.19	-8.12	9.21	2.91 KWD	3.85	34.00
Agility	0.813	-0.73	-10.33	-15.02	-11.71	3.24	2.18 KWD	0.94	2.11
Saudi Arabia									
ARAMCO	37.60	-0.13	-2.34	-10.26	-4.04	15.53	8,273.76 SAR	6.90	18.58
SABIC	101.20	-0.39	-1.94	-11.69	-22.75	-12.76	303.66 SAR	1.62	35.00
STC	97.00	-2.02	-4.72	-5.64	-10.02	-13.70	194.04 SAR	2.75	17.36
AL-RAJHI BANK	84.20	-0.47	-2.32	-14.86	-16.11	-4.99	336.87 SAR	4.30	24.18
NCB	64.20	0.47	-3.17	-11.33	-9.45	-0.31	287.55 SAR	1.73	19.14
United Arab Emirates									
ETISALAT.AD	27.00	-0.37	-1.82	-11.01	-26.95	-14.83	234.81 AED	4.80	24.98
FAB.AD	18.42	0.00	-4.16	-14.25	-21.95	-1.09	203.50 AED	1.83	13.72
EMIRATES NBD	13.35	2.69	-1.48	1.52	-11.00	-1.48	84.33 AED	1.03	9.20
DB ISLAMIC BK	5.66	-1.39	0.18	-4.87	-8.27	5.20	40.98 AED	1.07	9.25
EMAAR PROPERT	5.17	0.39	-5.31	-9.46	-13.83	5.73	42.29 AED	0.67	6.97
Qatar									
QNB	20.00	1.32	0.86	-7.19	-13.31	-0.94	183.82 QAR	1.91	14.76
INDUSTRIES QAT	15.80	0.70	-5.39	-13.61	-16.84	2.00	95.12 QAR	2.64	10.25
QA ISLAMIC BK	21.97	-1.26	0.37	-5.10	-7.84	19.86	51.66 QAR	2.13	14.99
MASRAF AL RAYA	4.15	-1.00	-9.89	-11.79	-19.81	-10.65	38.37 QAR	1.24	18.86
MESAIEED PETRO	2.51	0.00	-8.36	-7.38	-13.75	20.10	31.38 QAR	1.96	16.37
OMAN									
BANK MUSCAT	0.524	0.00	-1.87	0.00	2.75	13.68	1.97 OMR	0.94	8.33
OMANTEL	0.864	-2.70	-0.92	0.00	-1.37	14.89	0.65 OMR	1.16	7.69
BANK DHOFAR	0.115	0.00	-0.86	0.88	0.00	-8.73	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.210	0.00	1.45	2.44	2.44	6.60	0.34 QAR	0.61	12.71
OMINVEST	0.306	-0.65	0.00	-0.65	-9.47	0.00	0.21 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
15-June- 22	22.85%	15.73%	0.06%	1.09%	0.41%	6.43%	17.65%	11.28%	5.74%	4.03%
22-June- 22	23.05%	15.83%	0.06%	1.07%	0.41%	6.37%	17.58%	11.37%	5.70%	3.99%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.04 %The leading sector best performance indices today are Health care 4.49 % Consumer services 0.93 % Energy 0.6 % respectively

Telecommunication sector are down today by -0.28 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 6.72 %

KSA

Saudi Armco has a negative performance today by -0.13 %, SABIC has a negative performance today by -0.39 %

STC has a negative performance today by -2.02 %, Al Rajhi Bank has a negative performance today by -0.47 %

UAE

ETISALAT .AD has a negative performance today by -0.37 %, FAB.AD flat performance today



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